



WesPay Advisors delivers tailored consulting and risk management services to support our clients in developing and deploying innovative payments solutions that help them compete in a rapidly changing marketplace.



Our peer-to-peer engagement style delivers the thought leadership necessary to guide clients in meeting current and future business needs.

We provide services in two general areas:

Payments Consulting

The payments industry is rapidly evolving with regulatory updates, faster payments initiatives, and new players in the market. Staying abreast of these changes and opportunities can be a challenge. Our tenured consultants can help with navigating the exciting space of payments.

Risk Management Services

Providing financial institutions and payment processors a suite of compliance and risk services across multiple payments channels to evaluate regulatory compliance and offer operational sound practices to improve efficiencies.

A new approach to payments advising SM



Payments Consulting

At WesPay Advisors, our goal is to improve our clients' payments solutions to meet the needs of today and tomorrow. We provide guidance with product development, compliance management, strategy definition and client-facing solutions. We help financial institutions, service providers and innovators deliver responsive and compliant payments solutions.

Payments Strategy

Analyze market and competitor landscape, product selection and emerging payments technologies

Process Improvement

Analyze operations and technology processes for redesign, implementation or outsourcing

Payments Regulation

Analyze compliance capabilities, regulatory organization and management readiness

Treasury Management

Analyze treasury management sales, servicing and product offerings to enhance and grow business relationships

Risk Management Services

Our team of certified payments experts has decades of combined experience assisting financial institutions and payment processors in navigating the ever-changing regulatory landscape while offering operational sound practices to improve efficiency and reduce risk to your organization.

- ACH Audit Solutions (*for FIs and service providers*)
- RDC Risk Management Review Service
- Wire Transfer Risk Management Review Service
- E-Banking Risk Review Service

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